

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date	01/29/2021
Subject	Report on the use of capital from the 2020 public offering

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) reports the use of capital from the 2020 public offering as follows:

I. Information on public offering of bonds:

1. Bond name: Bond of Viet Nam Joint Stock Commercial Bank For Industry and Trade in 2020
2. Bond type: non-convertible, unsecured bond, without warrants
3. Face value: VND100,000/bond
4. Offering volume: 100,000,000 bonds
Issued volume: 94,592,200 bonds
5. Total mobilized capital: VND9,459,220,000,000.
6. The beginning date and ending date of offering:
 - Subscription time: from June 22, 2020 to July 30, 2020 for the first stage, from August 27, 2020 to September 24, 2020 for the second stage.
 - Ending date of offering: July 30, 2020 (the first stage) and September 24, 2020 (the second stage)
 - Number of sold bonds: 94,592,200 bonds
 - Total proceeds: VND9,459,220,000,000.

II. Report on the use of capital from the public offering:

1. The progress according to the prospectus:

- The expected proceeds from the two public offerings in 2020 worth VND10,000,000,000,000 will be used to supplement the working capital and improve the Company's financial capacity as below:

(a) Plan for the first stage:

Item	Amount (VND)
Electricity and gas production and distribution	3,710,000,000,000
Processing and manufacturing industry	2,170,000,000,000
Mining sector	670,000,000,000
Other business	450,000,000,000
Total	7,000,000,000,000

(b) Plan for the second stage:

Item	Amount (VND)
Electricity and gas production and distribution	1,620,000,000,000
Processing and manufacturing industry	960,000,000,000
Mining sector	290,000,000,000
Other business	130,000,000,000
Total	3,000,000,000,000

2. Project progress at present:

(a) Plan for the first stage:

Item	Plan according to the prospectus (VND)	Proceeds from the public offering (VND)	Disbursed amount (VND)	Of which: Long-term and mid-term loans after the issue date (VND)	Disbursement time

Electricity and gas production and distribution	3,710,000,000,000		3,710,000,000,000	3,710,000,000,000	11/08/2020 to 07/12/2020
Processing and manufacturing industry	2,170,000,000,000		2,170,000,000,000	2,170,000,000,000	05/08/2020 to 26/12/2020
Mining sector	670,000,000,000		670,000,000,000	670,000,000,000	05/08/2020 to 28/12/2020
Other business	450,000,000,000		450,000,000,000	450,000,000,000	27/08/2020 to 06/01/2021
Total	7,000,000,000,000	7,000,000,000,000	7,000,000,000,000	7,000,000,000,000	

(b) Plan for the second stage:

Item	Plan according to the prospectus (VND)	Proceeds from the public offering (VND)	Disbursed amount (VND)	Of which: Long-term and mid-term loans after the issue date (VND)	Disbursement time
Electricity and gas production and distribution	1,620,000,000,000		1,421,508,879,451	1,421,508,879,451	07/12/2020 to 08/01/2021
Processing and manufacturing industry	960,000,000,000		950,045,750,307	958,045,758,307	28/12/2020 to 08/01/2021
Mining sector	290,000,000,000		76,582,232,564	26,582,232,564	12/16/2020
Other business	130,000,000,000		53,083,129,678	53,083,129,678	06/01/2021
Total	3,000,000,000,000	2,459,220,000,000	2,459,220,000,000	2,459,220,000,000	

3. Changes and adjustments (if any): none.